

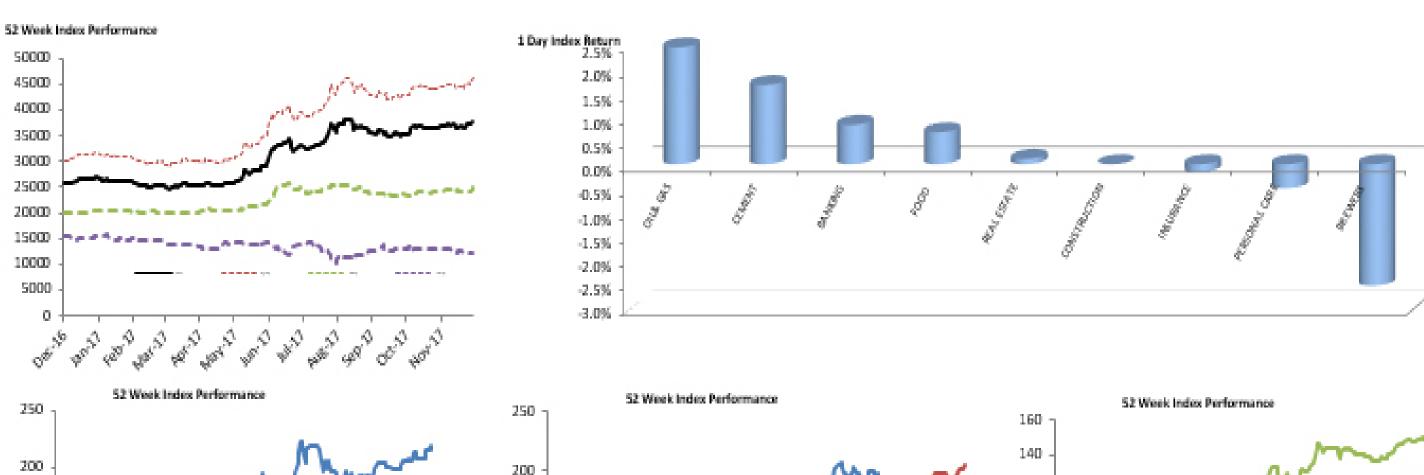
**30 November 2017** 



**Equities at a Glance** 

NSE All Share						
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEAS Index	37,944.60	0.62%	3.42%	7.06%	41.19%	50.19%
Market Cap (N billions)	13,214.58	0.62%	3.45%	8.17%	42.91%	52.04%
Volume Traded (millions)	495.11	12.12%	3,850.81	15,792.38	72,669.91	77,517.14
Value Traded (N millions)	7,177.02	75.61%	25,880.13	161,725.53	789,285.39	835,365.72
NGN/USD	360.65	-0.10%	0.11%	0.33%	-1.81%	-1.73%
NSEASI (\$)	105.21	0.72%	3.31%	6.71%	43.75%	52.78%
Market Cap (\$ millions)	36,641.00	0.72%	3.35%	7.81%	45.49%	54.67%

Index Performance									
								<b>52 Wk</b>	
	1 Day	1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	0.82%	2.01%	7.87%	30.26%	8.11%	79.40%	91.82%	1.24%	-3.44%
BREWERS	-2.54%	2.29%	-18.18%	4.28%	-11.56%	2.06%	4.24%	1.74%	-5.71%
CEMENT	1.65%	6.03%	16.93%	43.41%	13.71%	39.56%	56.06%	1.92%	-6.46%
PERSONAL CARE	-0.50%	0.39%	-2.78%	18.79%	-7.40%	30.60%	5.43%	1.88%	-6.62%
CONSTRUCTION	0.00%	0.00%	-12.20%	-21.00%	-2.89%	-19.17%	-13.56%	1.23%	-3.61%
FOOD	0.66%	3.56%	13.10%	58.01%	13.54%	64.98%	66.54%	1.37%	-3.81%
NSURANCE	-0.16%	0.56%	2.93%	3.78%	1.12%	6.24%	8.13%	0.49%	-1.49%
OIL& GAS	2.44%	2.68%	-5.14%	-22.96%	-1.43%	-25.49%	-14.30%	1.62%	-4.39%
REAL ESTATE	0.11%	-0.03%	-0.71%	1.13%	-0.19%	0.08%	1.16%	0.21%	-0.73%
ARM Capitalisation Indices									
arge Cap (Top 10%)	0.60%	4.10%	7.41%	32.34%	7.78%	45.66%	55.60%	1.07%	-3.16%
Mid Cap (Mid 30%)	0.84%	2.65%	3.97%	14.44%	5.60%	21.94%	25.55%	0.62%	-1.89%
Small Cap (Bottom 60%)	0.56%	2.26%	-1.58%	-12.03%	-5.64%	-19.82%	-19.66%	1.79%	-9.34%









				1 day	1 week	3 month	6 month	52 wk								
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING																
Access Bank	31-Dec	289,279.72	10.00	0.00%	0.00%	4.06%	26.58%	83.49%	3.84%	70.36%	10.14	9.50	10.76	5.81	10.76	5.39
Diamond Bank	31-Dec	29,182.09	1.26	2.44%	6.78%	11.50%	35.48%	40.00%	14.55%	43.18%	1.26	1.00	1.44	0.78	1.44	0.78
FBN Holdings	31-Dec	256,292.39	7.14	2.00%	2.73%	25.70%	35.23%	129.58%	26.60%	113.13%	7.24	5.61	7.24	2.96	7.24	2.96
FCMB	31-Dec	22,773.12	1.15	0.88%	1.77%	4.55%	-2.54%	16.16%	7.48%	4.55%	1.20	1.03	1.42	0.93	1.42	0.93
Guaranty Trust Bank	31-Dec	1,265,540.71	43.00	1.06%	2.38%	9.41%	20.11%	88.60%	7.50%	74.09%	43.10	40.00	43.10	22.90	43.10	22.90
StanbicIBTC HOLDCO	31-Dec	425,500.00	42.55	1.79%	5.06%	6.38%	59.07%	183.67%	7.72%	183.67%	44.30	40.00	44.30	15.00	44.30	14.00
United Bank For Africa	31-Dec	329,813.88	10.00	1.01%	1.52%	5.82%	29.53%	132.02%	15.74%	122.22%	10.00	8.79	10.41	4.45	10.41	4.30
Union Bank	31-Dec	105,002.00	6.20	0.00%	0.00%	3.33%	22.29%	38.39%	7.64%	12.73%	6.20	5.75	6.20	4.67	6.20	4.26
Wema Bank	31-Dec	19,744.19	0.50	0.00%	0.00%	-1.96%	-3.85%	-9.09%	0.00%	-7.41%	0.50	0.50	0.67	0.50	0.67	0.50
Zenith Bank	31-Dec	782,714.59	24.93	0.56%	-0.28%	9.34%	30.32%	80.65%	6.54%	69.02%	26.45	23.68	26.45	13.30	26.45	13.30
Ecobank	31-Dec	266,410.16	16.70	-1.65%	1.21%	-7.22%	54.63%	69.37%	-4.57%	62.45%	17.59	16.46	18.00	7.10	18.00	7.10
Skye Bank	31-Dec	6,940.15	0.50	0.00%	0.00%	-15.25%	0.00%	0.00%	-5.66%	0.00%	0.53	0.50	0.81	0.50	0.81	0.50
Fidelity Bank	31-Dec	59,688.08	2.06	3.52%	26.38%	51.47%	96.19%	157.50%	53.73%	145.24%	2.06	1.33	2.06	0.77	2.06	0.77
Sterling Bank	31-Dec	28,790.42	1.00	0.00%	0.00%	-4.76%	38.89%	44.93%	-4.76%	31.58%	1.06	0.98	1.16	0.67	1.16	0.67
BREWERIES																
Guinness	30-Jun	213,584.23	97.51	-1.09%	-3.46%	89.11%	102.62%	59.36%	49.28%	70.78%	102.02	97.51	102.02	60.00	102.02	60.00
Nigerian Breweries	31-Dec	1,049,020.05	132.30	-3.92%	1.77%	-28.49%	-9.38%	-7.50%	-19.82%	-10.60%	170.00	130.00	193.00	112.82	193.00	112.82
International Breweries	31-Mar	195,751.59	60.00	3.73%	11.23%	62.16%	185.04%	215.79%	62.16%	224.32%	60.00	37.00	60.00	15.00	60.00	15.00
CEMENT & CONSTRUCTION																
Ashaka Cement	31-Dec	38,249.86	17.08	0.00%	0.00%	0.00%	55.27%	55.27%	0.00%	42.10%	17.08	17.08	17.08	9.03	17.08	9.03
Dangote Cement	31-Dec	4,174,924.31	245.00	1.66%	6.52%	19.79%	46.88%	59.09%	15.03%	40.81%	245.00	210.00	245.00	149.26	245.00	149.26
C.C.N.N.	31-Dec	12,403.41	9.87	5.00%	10.03%	9.67%	80.77%	131.69%	18.06%	97.40%	10.18	8.06	11.27	4.13	11.27	4.04
W.A Portland Cement	31-Dec	272,940.56	49.80	1.63%	-0.40%	-12.63%	3.75%	16.63%	-1.74%	21.61%	57.31	49.00	63.00	34.50	63.00	34.50
Julius Berger	31-Dec	36,960.00	28.00	0.00%	0.00%	-18.13%	-29.75%	-20.00%	-4.53%	-27.42%	29.33	28.00	43.84	28.00	43.84	28.00
UACN Property DevCo	31-Dec	3,643.75	2.65	1.53%	-0.38%	-8.93%	18.30%	18.83%	-2.57%	1.15%	2.97	2.58	3.15	1.63	3.15	1.63
CONSUMER & PERSONAL CARE	_															
PZ Cussons	- 31-May	87,469.61	22.03	-0.99%	-5.94%	-18.07%	17.81%	44.93%	-15.27%	51.93%	24.79	20.40	27.30	11.04	27.30	11.04
Unilever	31-Dec	157,990.45	41.76	-0.31%	4.35%	6.29%	16.81%	-13.00%	-4.24%	19.31%	44.00	36.10	46.00	27.81	48.00	27.81
Glaxo Smithkline	31-Dec	27,265.98	22.80	0.00%	0.00%	8.57%	35.71%	62.86%	3.64%	44.76%	25.55	21.00	25.55	14.00	25.55	14.00
FOOD & BEVERAGES	31-Dec	27,203.70	22.00	0.00%	0.00%	0.37 /6	33.71/0	02.00%	3.04%	44.70%	23.33	21.00	23.33	14.00	23.33	14.00
	21 M	/2 214 14	07.10	4.000/	4.000/	F F70/	2 / 40/	24.020/	7.000/	24.740/	07.10	07.00	120.00	7/ 01	120.00	7/ 01
7-up Bottling	31-Mar	62,214.14	97.12	4.99%	4.99%	5.57%	-2.64%	-24.92%	7.89%	-24.71%	97.12	86.00	129.00	76.01	130.00	76.01
Cadbury	31-Dec	24,303.93	12.94	4.95%	9.85%	7.21%	37.37%	16.89%	17.74%	25.75%	12.94	10.00	15.67	7.41	15.67	7.41
Dangote Flour	30-Sep	51,500.00	10.30	2.28%	11.47%	66.13%	148.19%	182.19%	61.44%	142.35%	10.30	6.34	10.30	3.58	10.30	3.58
Dangote Sugar	31-Dec	216,600.00	18.05	2.32%	14.24%	36.54%	156.76%	203.36%	31.75%	195.42%	18.05	13.47	18.05	5.71	18.05	5.71
Flour Mills Nestle	31-Mar	87,911.95	33.50	-1.47%	4.36%	15.52%	57.72%	71.88%	26.18%	81.18%	35.47	26.55	35.47	17.20	35.47	17.20
	31-Dec	1,042,342.97	1,315.00	0.00%	1.01%	7.78%	51.15%	62.33%	7.78%	62.35%	1,315.00	1,200.00	1,315.00	570.00	1,315.00	570.00
Honeywell	31-Mar	16,256.91	2.05	0.00%	2.50%	1.99%	54.14%	109.18%	1.49%	57.69%	2.19	1.85	2.28	0.92	2.28	0.92
UACN	31-Dec	33,615.13	17.50	0.00%	7.03%	16.82%	16.67%	8.36%	16.67%	4.10%	19.10	15.00	19.10	12.02	19.10	12.02
OIL& GAS																
Forte Oil	31-Dec	59,901.11	45.99	6.46%	14.98%	-6.14%	-0.02%	-22.31%	-7.84%	-45.53%	50.00	38.29	84.22	38.29	129.10	38.29
Conoil Plc	31-Dec	19,430.66	28.00	0.00%	0.00%	1.08%	-17.65%	-17.91%	1.63%	-25.29%	28.00	27.55	44.56	27.55	44.56	27.55
Mobil Oil	31-Dec	57,569.03	159.65	0.00%	-6.09%	-3.31%	-43.91%	-45.70%	-6.09%	-42.78%	170.00	153.01	360.00	153.01	360.00	153.01
Oando	31-Dec	72,087.37	5.99	0.00%	0.00%	-11.91%	-32.62%	50.88%	1.01%	27.45%	6.05	5.73	9.57	4.30	9.57	4.13
MRS Oil	31-Dec	6,974.53	27.46	0.00%	0.00%	-18.42%	-29.64%	-39.66%	-14.13%	-36.49%	31.98	27.46	43.24	27.46	45.51	27.46
Total	31-Dec	81,824.76	241.00	4.78%	4.78%	-0.82%	-7.31%	-3.91%	4.33%	-19.40%	253.00	225.00	305.00	216.80	305.00	216.80
Eterna Oil	31-Dec	5,529.57	4.24	0.71%	6.00%	18.11%	18.77%	41.81%	22.54%	36.77%	4.35	3.32	4.35	2.97	4.35	2.95
SEPLAT	31-Dec	273,888.60	495.00	0.00%	0.00%	2.70%	33.60%	44.36%	9.98%	30.27%	495.00	450.00	495.00	345.80	495.00	340.00
INSURANCE																
AIICO Insurance	31-Dec	4,840.11	0.55	-1.79%	1.85%	1.85%	7.84%	-6.78%	0.00%	-12.70%	0.59	0.52	0.64	0.51	0.64	0.51
Continental Re	31-Dec	14,458.84	1.40	1.45%	1.45%	0.00%	12.00%	37.25%	-6.67%	41.41%	1.50	1.31	1.57	0.96	1.57	0.96
Custodian & Allied	31-Dec	22,939.27	3.90	-0.76%	-2.50%	9.55%	15.73%	5.41%	8.33%	0.26%	4.00	3.50	4.00	3.00	4.00	3.00
Mansard	31-Dec	22,575.00	2.15	0.00%	4.88%	13.16%	3.37%	25.73%	7.50%	28.74%	2.60	1.93	2.62	1.45	2.62	1.45
Prestige Assurance	31-Dec	2,759.15	0.50	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.50	0.50	0.52	0.50	0.52	0.50
AGRICULTURE																
Okomu Oil	31-Dec	64,121.83	67.22	0.00%	-1.15%	2.41%	28.04%	76.85%	6.34%	67.34%	68.20	63.21	80.03	40.17	80.03	38.01
Presco	31-Dec	66,000.00	66.00	0.00%	0.00%	-3.49%	29.41%	49.76%	11.86%	64.59%	69.82	59.00	76.95	40.10	76.95	40.00

Top 10 gainers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
LAW UNION AND ROCK INS. PLC.	0.70	9.38%	FIDELITY BANK PLC	2.06	26.38%	INTERNATIONAL BREWERIES PLC.	60.00	62.16%	INTERNATIONAL BREWERIES PLC.	60.00	224.32%	INTERNATIONAL BREWERIES PLC.	60.00	215.79%
FORTE OIL PLC.	45.99	6.46%	LAW UNION AND ROCK INS. PLC.	0.70	14.75%	FIDELITY BANK PLC	2.06	53.73%	DANGOTE SUGAR REFINERY PLC	18.05	195.42%	MAY & BAKER NIGERIA PLC.	2.71	197.80%
CEMENT CO. OF NORTH.NIG. PLC	9.87	5.00%	DANGOTE SUGAR REFINERY PLC	18.05	14.24%	GUINNESS NIG PLC	97.51	49.28%	MAY & BAKER NIGERIA PLC.	2.71	188.30%	DANGOTE FLOUR MILLS PLC	10.30	182.19%
7-UP BOTTLING COMP. PLC.	97.12	4.99%	DANGOTE FLOUR MILLS PLC	10.30	11.47%	AIRLINE SERVICES AND LOGISTICS PLC	5.95	38.71%	StanbicIBTC Holdco PLC	42.55	183.67%	C & I LEASING PLC.	1.34	168.00%
CADBURY NIGERIA PLC.	12.94	4.95%	INTERNATIONAL BREWERIES PLC.	60.00	11.23%	NATIONAL SALT CO. NIG. PLC	15.95	32.70%	C & I LEASING PLC.	1.34	168.00%	FIDSON HEALTHCARE PLC	3.80	160.27%
TOTAL NIGERIA PLC.	241.00	4.78%	AIRLINE SERVICES AND LOGISTICS PLC	5.95	10.26%	DANGOTE SUGAR REFINERY PLC	18.05	31.75%	FIDELITY BANK PLC	2.06	145.24%	FIDELITY BANK PLC	2.06	157.50%
PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2.20	4.76%	CEMENT CO. OF NORTH.NIG. PLC	9.87	10.03%	FBNH	7.14	26.60%	DANGOTE FLOUR MILLS PLC	10.30	142.35%	NATIONAL SALT CO. NIG. PLC	15.95	139.49%
NATIONAL SALT CO. NIG. PLC	15.95	3.91%	CADBURY NIGERIA PLC.	12.94	9.85%	FLOUR MILLS NIG. PLC.	33.50	26.18%	U B A PLC	10.00	122.22%	U B A PLC	10.00	132.02%
INTERNATIONAL BREWERIES PLC.	60.00	3.73%	U A C N PLC.	17.50	7.03%	LEARN AFRICA PLC.	0.93	25.68%	FBNH	7.14	113.13%	CEMENT CO. OF NORTH.NIG. PLC	9.87	131.69%
FIDELITY BANK PLC	2.06	3.52%	CHAMPION BREW. PLC.	2.19	6.83%	ETERNA PLC.	4.24	22.54%	CEMENT CO. OF NORTH.NIG. PLC	9.87	97.40%	FBNH	7.14	129.58%

Top 10 Losers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
ECOBANK TRANSNATIONAL INCORPORATED	16.70	-1.65%	NPF MICROFINANCE BANK PLC	1.28	-2.29%	BETA GLASS CO PLC.	51.31	-9.74%	CONOIL PLC	28.00	-25.29%	MEYER PLC.	0.70	-23.08%
AIICO INSURANCE PLC.	0.55	-1.79%	CUSTODIAN AND ALLIED INSURANCE PLC	3.90	-2.50%	LINKAGE ASSURANCE PLC	0.62	-10.14%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.58	-25.64%	JOHN HOLT PLC.	0.50	-24.24%
TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.36	-2.16%	LINKAGE ASSURANCE PLC	0.62	-3.13%	MRS OIL NIGERIA PLC.	27.46	-14.13%	A.G. LEVENTIS NIGERIA PLC.	0.70	-27.08%	7-UP BOTTLING COMP. PLC.	97.12	-24.92%
CHAMPION BREW. PLC.	2.19	-2.23%	MAY & BAKER NIGERIA PLC.	2.71	-3.21%	P Z CUSSONS NIGERIA PLC.	22.03	-15.27%	JULIUS BERGER NIG. PLC.	28.00	-27.42%	NCR (NIGERIA) PLC.	6.63	-26.25%
N.E.M INSURANCE CO (NIG) PLC.	1.41	-3.42%	LIVESTOCK FEEDS PLC.	0.84	-3.45%	CUTIX PLC.	2.10	-16.00%	MCNICHOLS PLC	1.26	-28.95%	MCNICHOLS PLC	1.26	-28.95%
NIGERIAN BREW. PLC.	132.30	-3.92%	GUINNESS NIG PLC	97.51	-3.46%	UNITY BANK PLC	0.50	-16.67%	MRS OIL NIGERIA PLC.	27.46	-36.49%	TRANS-NATIONWIDE EXPRESS PLC.	0.76	-32.14%
UNIVERSITY PRESS PLC.	2.39	-4.02%	LEARN AFRICA PLC.	0.93	-4.12%	MORISON INDUSTRIES PLC.	0.55	-16.67%	MOBIL OIL NIG PLC.	159.65	-42.78%	MRS OIL NIGERIA PLC.	27.46	-39.66%
LEARN AFRICA PLC.	0.93	-4.12%	UNIVERSITY PRESS PLC.	2.39	-5.53%	C & I LEASING PLC.	1.34	-17.79%	UNIVERSITY PRESS PLC.	2.39	-43.63%	UNIVERSITY PRESS PLC.	2.39	-41.56%
LINKAGE ASSURANCE PLC	0.62	-4.62%	P Z CUSSONS NIGERIA PLC.	22.03	-5.94%	NIGERIAN BREW. PLC.	132.30	-19.82%	FORTE OIL PLC.	45.99	-45.53%	MOBIL OIL NIG PLC.	159.65	-45.70%
C & I LEASING PLC.	1.34	-4.96%	MOBIL OIL NIG PLC.	159.65	-6.09%	LAW UNION AND ROCK INS. PLC.	0.70	-24.73%	MORISON INDUSTRIES PLC.	0.55	-66.67%	MORISON INDUSTRIES PLC.	0.55	-66.67%

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